



Legal Tech



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Legal tech covers a vast and expanding set of use cases that fall into two broad categories:

1. Administration of law firm
2. Tools required to perform legal-specific tasks

AgilePoint combines e-Forms, workflow and process automation, and OOTB integration with 3rd party tools. We combine Digital Process Automation (DPA), Rapid Application Development (RAD), and integration capabilities under one platform. Cumulatively, we support a variety of use cases related to general business administration including:

- Practice management
- Document storage
- Billing and accounting

For legal-specific tasks, AgilePoint offers click-and-drop integration with e-Signature tools, e-Discovery, and legal research.

Use Cases

Workflow Automation

Practice Workflow Automation:

Automates repetitive processes and makes it 20X faster with templates, e-Forms, e-Signature with far fewer errors.

e-Sign

Practice Workflow Automation:

e-Signature integration, like DocuSign, reduces turnaround time on a document.

CRM

Customer Relationship Management:

A dedicated CRM helps to manage contracts and matters. With an overlap with CLM and Practice Management, AgilePoint integrates with CRM systems like Salesforce, Dynamics CRM, and others to ensure you have a single source of truth for all customer relationships.

e-Forms

e-Forms & Attestation:

Combines e-Forms and remote attestation (via e-Signature software integration) to automate policy administration.

Document Library

Document Library:

Quickly and securely incorporate document management and e-Signature capabilities into business workflows with AgilePoint automation.





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AgilePoint is the industry's first all-in-one intelligent process automation platform for the enterprise. The AgilePoint platform enables an agile operating model to dramatically improve operational performance, accelerate time-to-market, expand employee engagement, unlock innovation, and improve quality.

While most process automation solutions handle only specific categories of applications, AgilePoint has been architected to address all application requirements on one single platform. As a result, AgilePoint clients require fewer low code tools and IT support resources, delivering the industry's lowest total cost of ownership.

Our industry-first model-driven abstraction design reduces delivery time by up to 90% compared to traditional approaches. With over 1,000 global clients, many of the world's best brands trust AgilePoint to drive their agile transformation programs.

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