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Legal Tech

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Legal Tech

Legal tech covers a vast and expanding set of use cases that fall into two broad categories:

1. Administration of law firm
2. Tools required to perform legal-specific tasks

AgilePoint combines e-Forms, workflow and process automation, and OOTB integration with 3rd party tools. We combine Digital Process Automation (DPA), Rapid Application Development (RAD), and integration capabilities under one platform. Cumulatively, we support a variety of use cases related to general business administration including:

• Practice management
• Document storage
• Billing and accounting

For legal-specific tasks, AgilePoint offers click-and-drop integration with e-Signature tools, e-Discovery, and legal research.

Use Cases

Workflow Automation

Practice Workflow Automation:
Automates repetitive processes and makes it 20X faster with templates, e-Forms, e-Signature with far fewer errors.

e-Sign

Practice Workflow Automation:
e-Signature integration, like DocuSign, reduces turnaround time on a document.

e-Forms

e-Forms & Attestation:
Combines e-Forms and remote attestation (via e-Signature software integration) to automate policy administration.

CRM

Customer Relationship Management:
A dedicated CRM helps to manage contracts and matters. With an overlap with CLM and Practice Management, AgilePoint integrates with CRM systems like Salesforce, Dynamics CRM, and others to ensure you have a single source of truth for all customer relationships.

Document Library

Document Library:
Quickly and securely incorporate document management and e-Signature capabilities into business workflows with AgilePoint automation.